



Aluminum Market Update

Trusted insight for smarter moves in downstream aluminum

A timely and easy-to-digest pulse to validate your assumptions, track demand, and stay ahead of developments across the *aluminum* value chain.

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**30 Day
Free Trial**



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The background of the slide is a close-up photograph of several aluminum extrusion profiles. These profiles are stacked and arranged in a way that shows their complex, multi-faceted shapes. The lighting is soft, highlighting the metallic texture and the various angles of the extrusions. The overall color palette is a mix of metallic grays and muted blues, which is partially covered by a semi-transparent teal overlay.

Aluminum Market Update

Industry Trends Survey

Survey results:

Market sentiment and trends analysis

July 25, 2025

ALUMINUM *market trends*

At Aluminum Market Update, we aim to deliver valuable, data-driven insights for the aluminum industry. Our exclusive survey gathers input from key players in **manufacturing, distribution and related sectors**, providing a real-time snapshot of market trends.

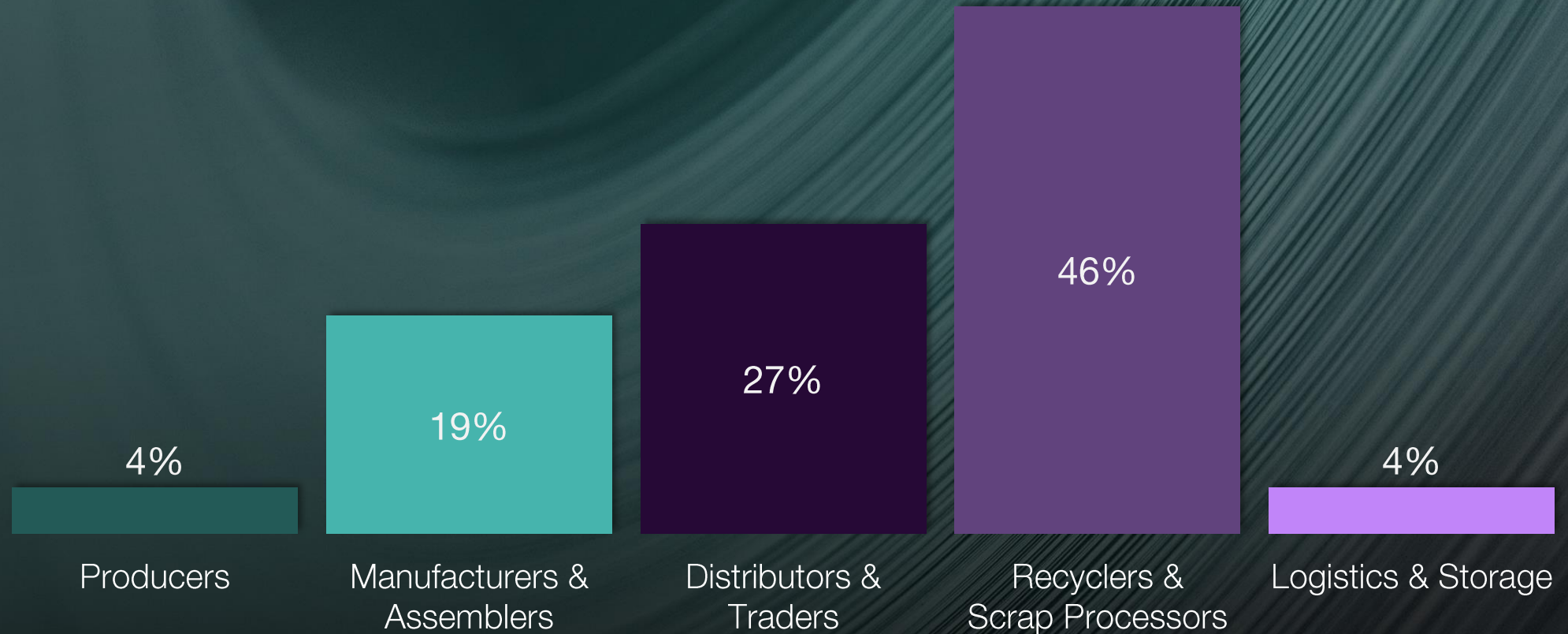
Participation is invitation only, ensuring high-quality responses from industry professionals.

All data is **kept confidential**, individual responses are never disclosed by name or associated with any specific person or company name.

Contact nicholas.bell@crugroup.com to become a data provider.

Survey participants

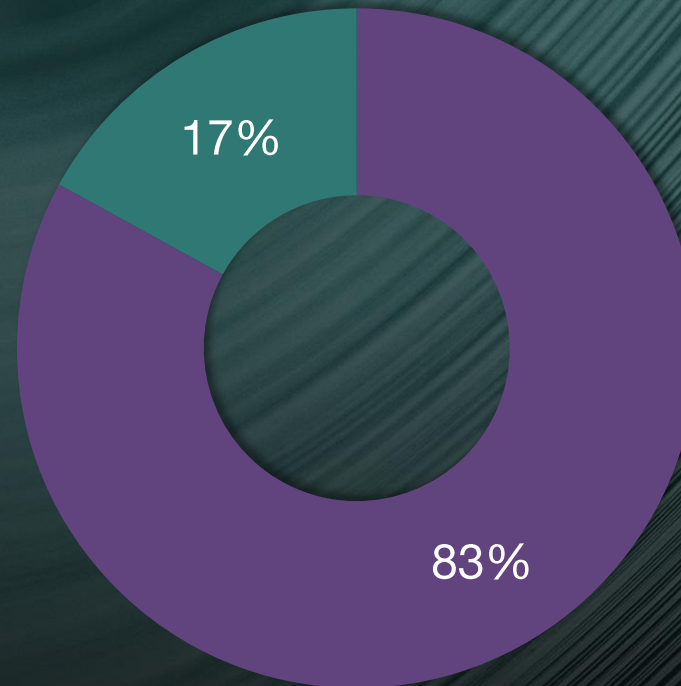
Our survey is by invitation only, over 1,000 companies are asked to participate. Here are participation rates by market sector:



Obsolete scrap demand

Is there enough obsolete scrap out there to meet demand?

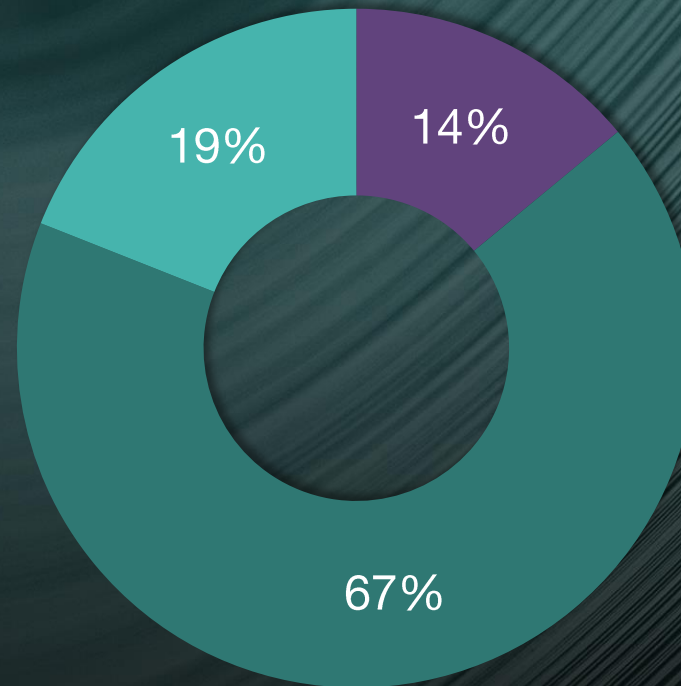
Yes No



Near-term direction of Aluminum scrap prices

Where do you see the UBC prices trending next month?

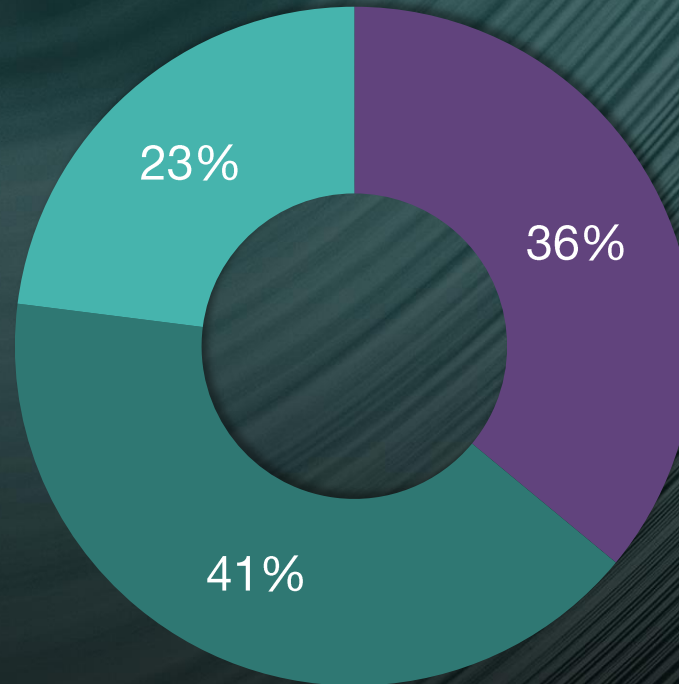
Higher Stable Lower



Near-term direction of Midwest Premium

Where do you see the Midwest Premium trending next month?

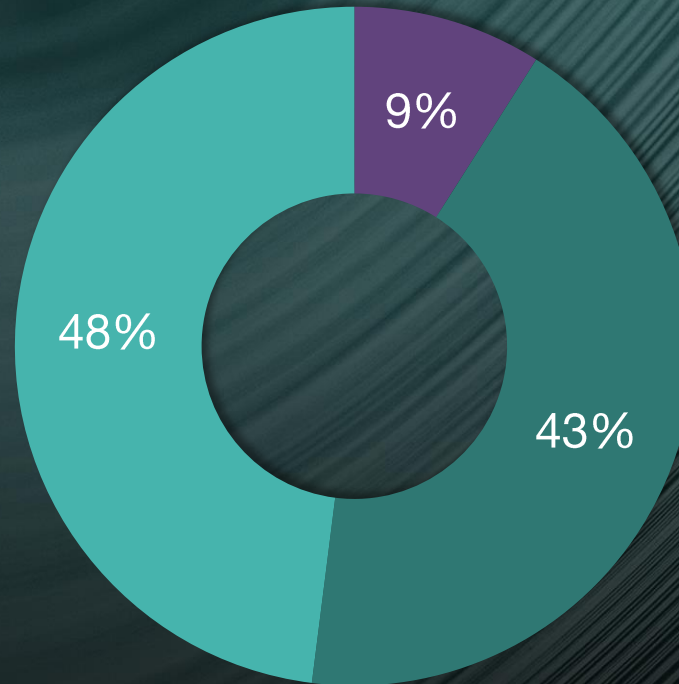
Higher Flat Lower



Export demand

How is demand shaping up in export markets relevant to your business?

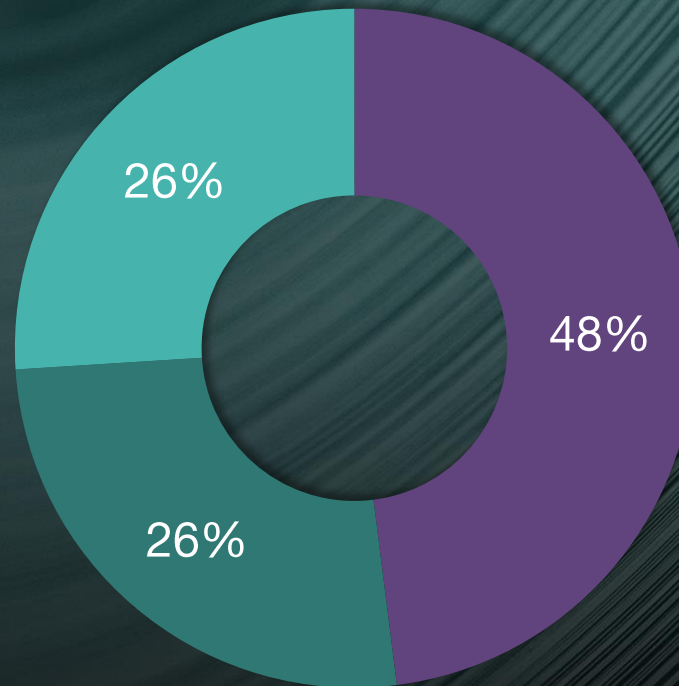
Improving Stable Declining



Tariff impact

How are Section 232 aluminum tariffs being passed through in your market?

■ Fully passed through (100%) ■ Partially passed through (around 75%) ■ Limited pass-through (50% or less)



**DON'T JUST
READ**
our data

**See your company's
experience reflected in it.**

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