

The background of the slide is a close-up photograph of several aluminum extrusion profiles. These profiles are stacked and arranged in a way that creates a strong sense of depth and perspective, with some profiles in sharp focus and others blurred in the background. The lighting is soft, highlighting the metallic texture and the various shapes of the extrusions.

Aluminum Market Update

Industry Trends Survey

Survey results:

Market sentiment and trends analysis

September 26, 2025

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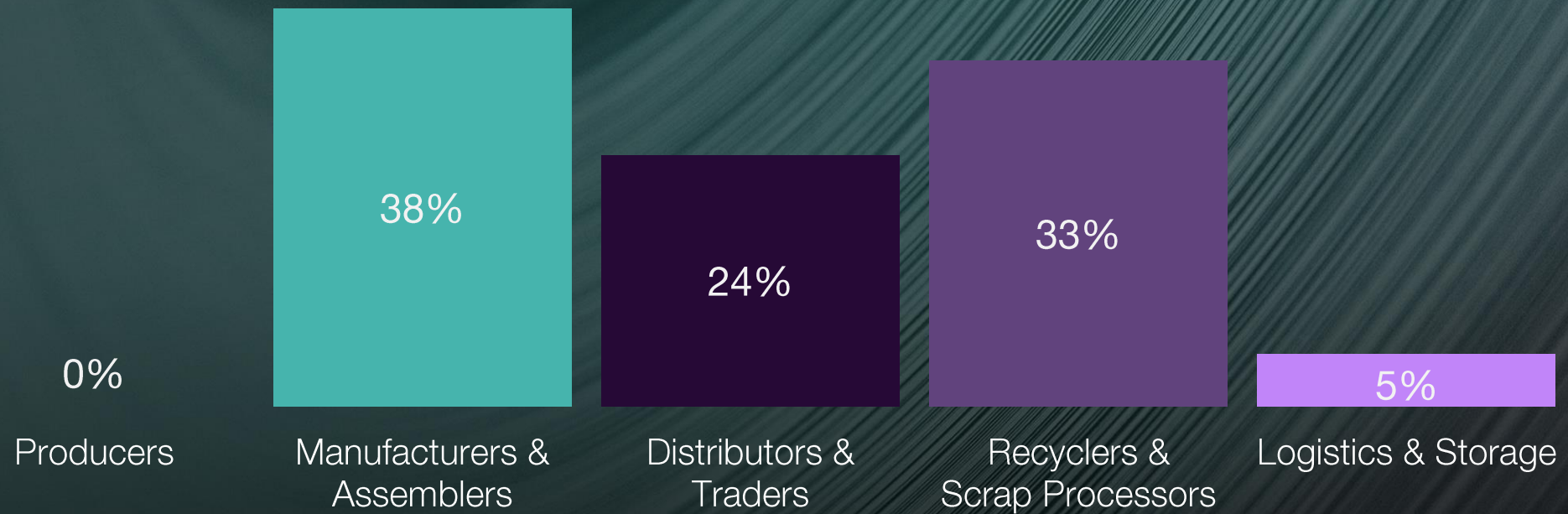
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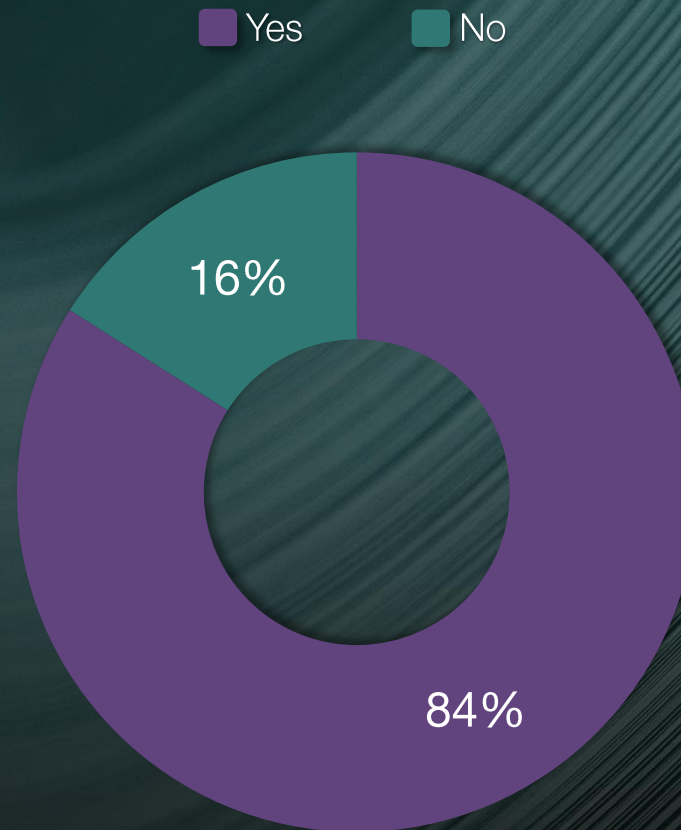
Survey participants

Our survey is by invitation only, over 1,000 companies are asked to participate. Here are participation rates by market sector:



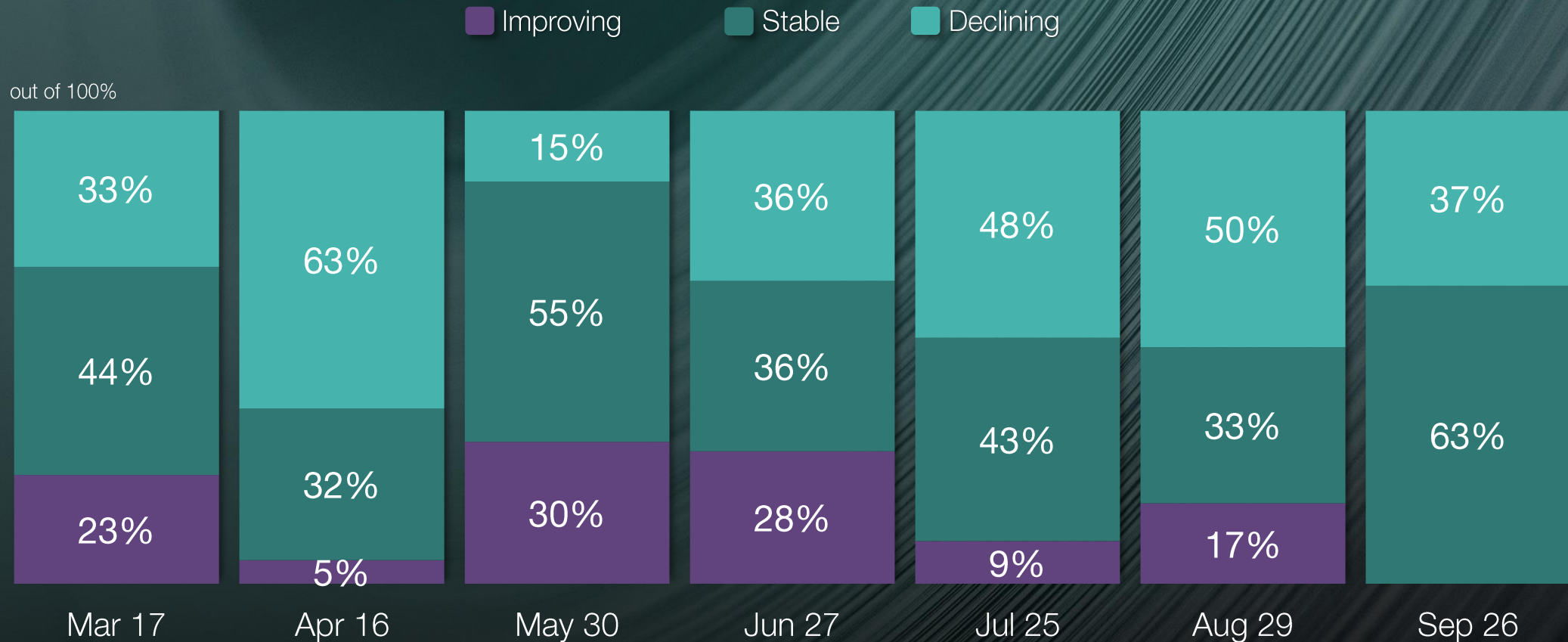
Obsolete scrap demand

Is there enough obsolete scrap out there to meet demand?



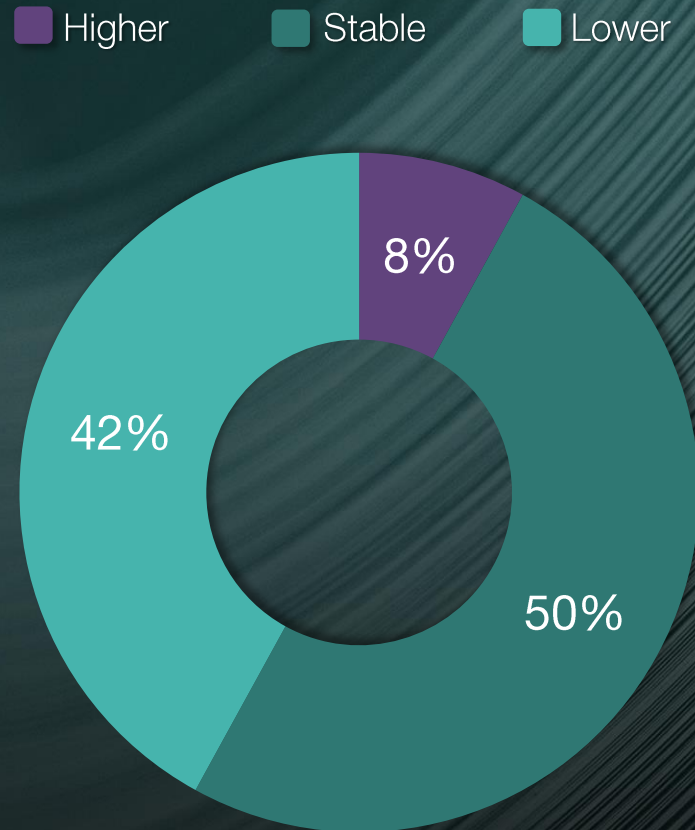
Export demand

How is demand shaping up in export markets relevant to your business?



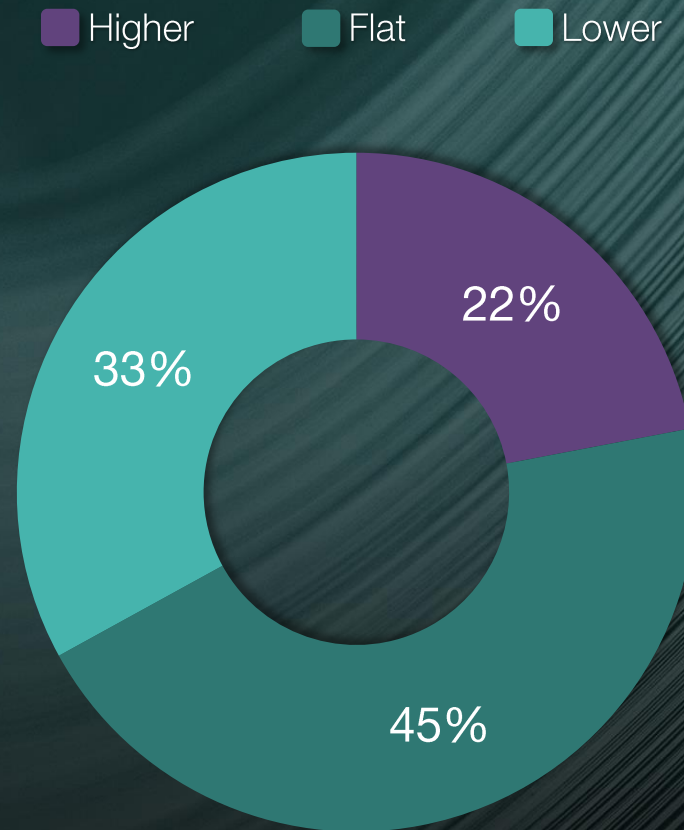
Near-term direction of aluminum scrap prices

Where do you see the UBC prices trending next month?



Near-term direction of Midwest Premium

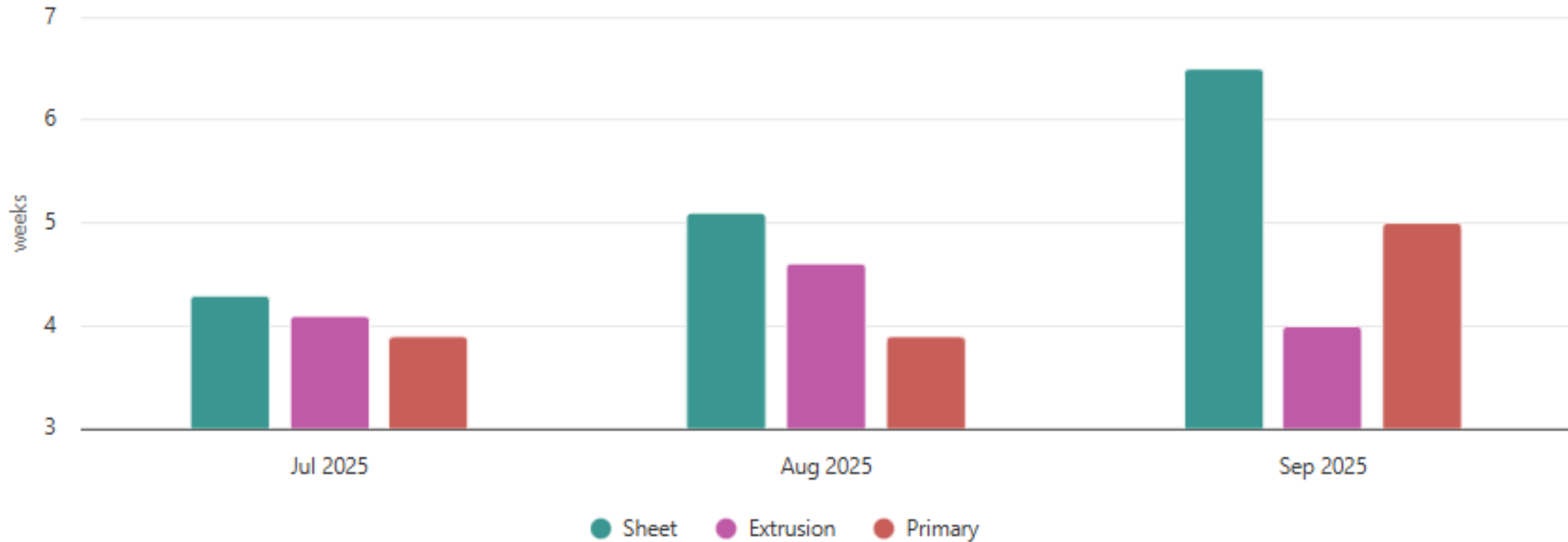
Where do you see the Midwest Premium trending next month?



Lead Times by Product

Aluminum Mill Lead Times by Product

in weeks



Aluminum Market Update

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