

The background of the slide is a close-up photograph of several aluminum extrusion profiles. These profiles are arranged in a row, showing their complex, multi-faceted shapes. The lighting is soft, highlighting the metallic texture and the precision of the extrusion process. The overall color palette is a mix of metallic grays and muted blues, which complements the teal overlay used for the text.

Aluminum Market Update

Industry Trends Survey

Survey results:

Market sentiment and trends analysis

July 17, 2026

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Aluminum Market Update



Where the *aluminum* community
comes together.



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ALUMINUM *market trends*

At Aluminum Market Update, we aim to deliver valuable, data-driven insights for the aluminum industry. Our exclusive survey gathers input from key players in **manufacturing, distribution and related sectors**, providing a real-time snapshot of market trends.

Participation is invitation only, ensuring high-quality responses from industry professionals.

All data is **kept confidential**, individual responses are never disclosed by name or associated with any specific person or company name.

Contact nicholas.bell@crugroup.com to become a data provider.

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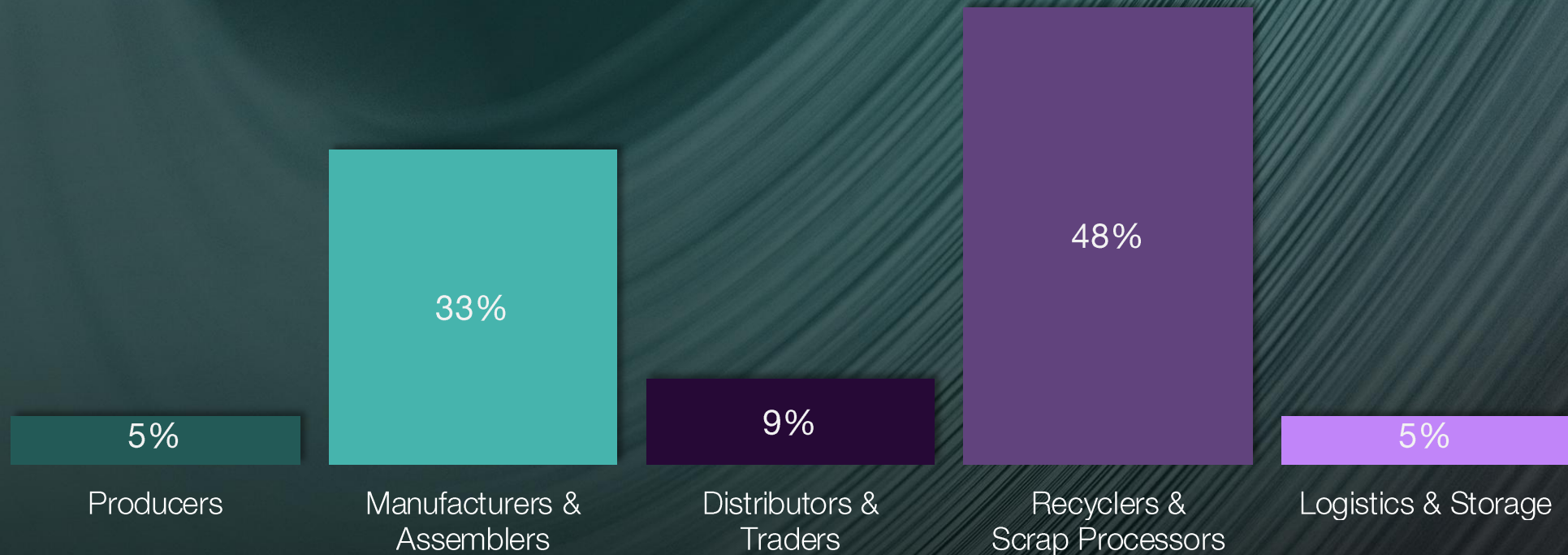
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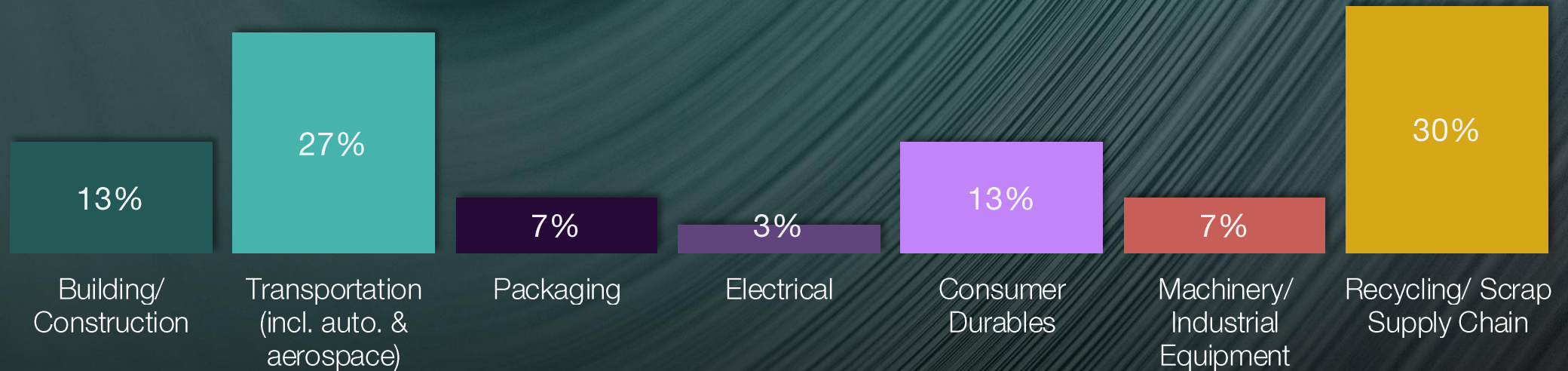
Survey participants

Our survey is by invitation only. Over 1,000 companies are asked to contribute. Here are participation rates by market sector:



End markets served

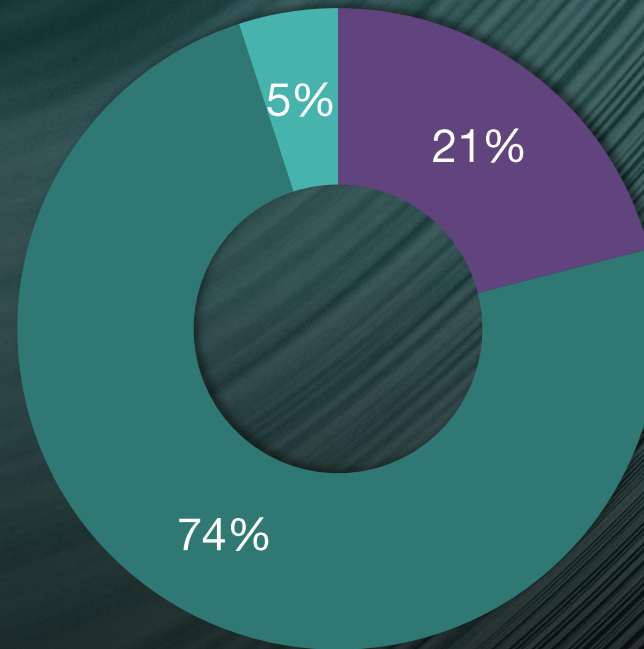
Which end market(s) best represents the majority of your company's aluminum sales or production output? Select up to two.



Business forecasts

How will your company perform this month vs. forecast?

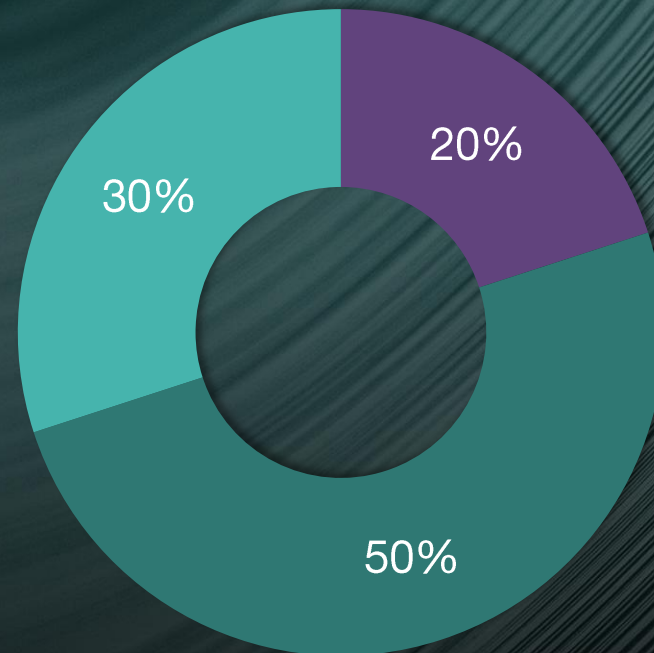
Beat forecast Meet forecast Miss forecast



Overall demand

How would you describe current demand for your products or services?

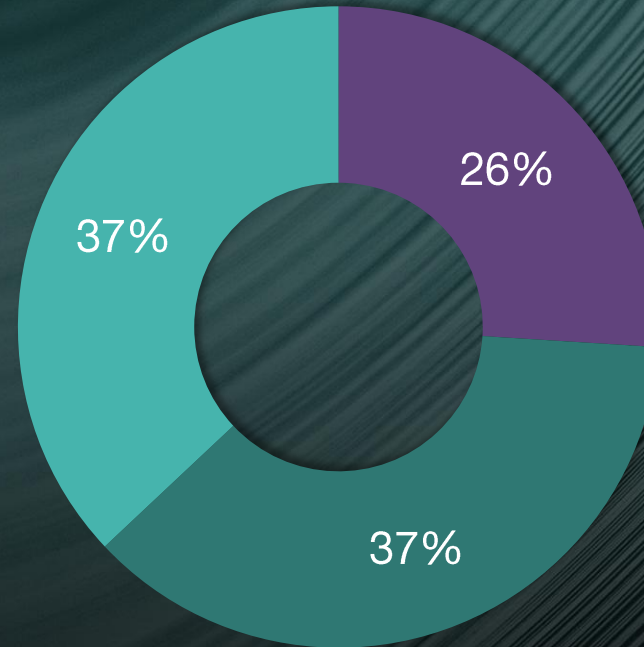
Improving Stable Declining



Domestic demand

What is your outlook for US demand in your part of the aluminum market over the next month?

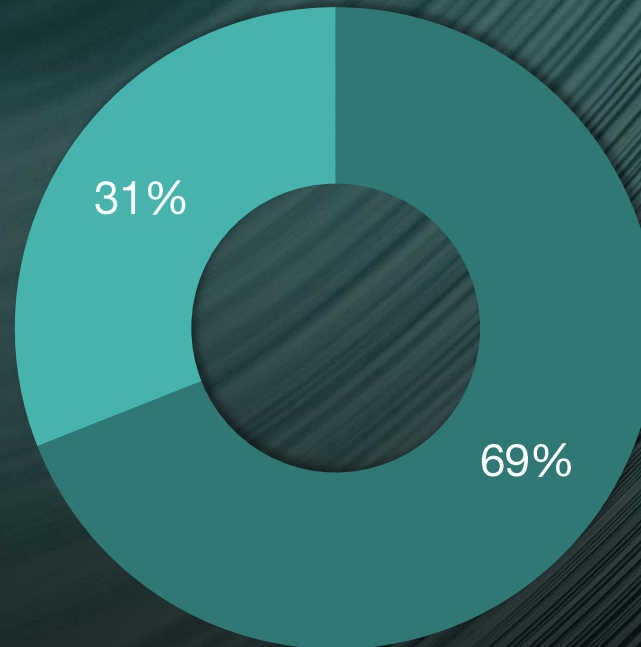
Improving Stable Declining



Export demand

How is demand shaping up in export markets relevant to your business?

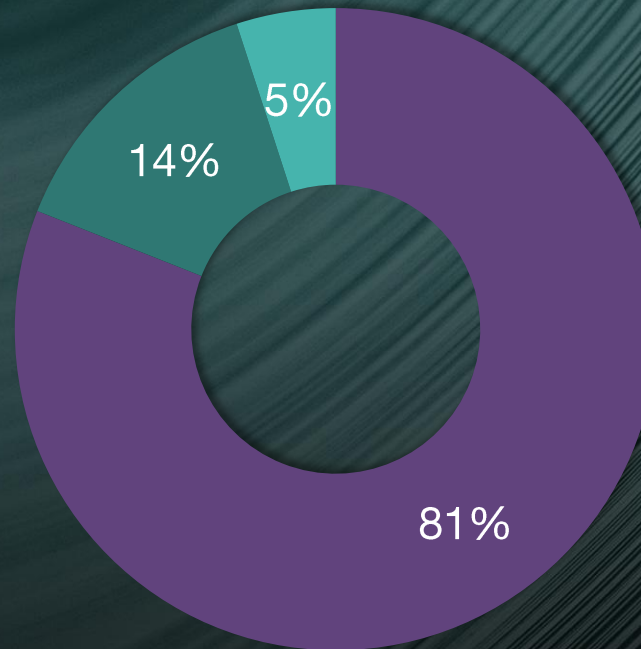
Improving Stable Declining



War impact

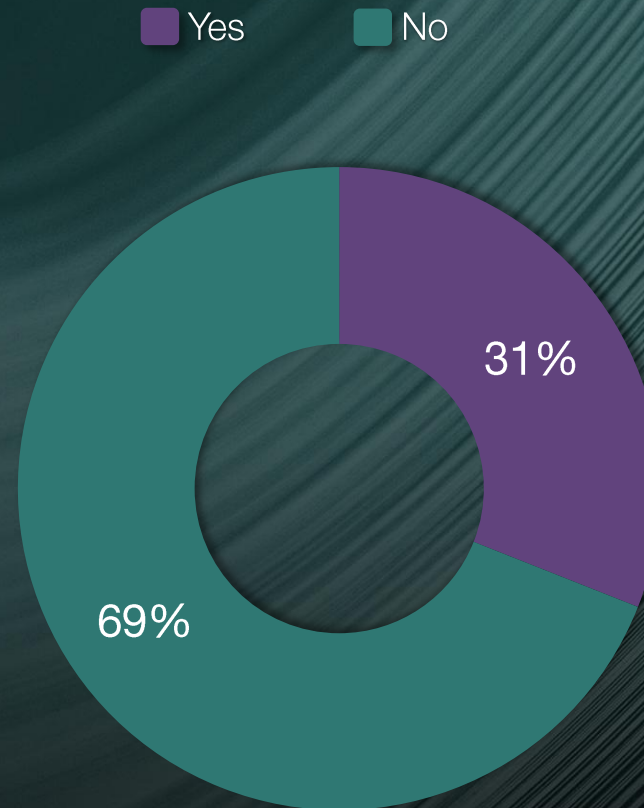
Is the Iran war having an impact on your business? Why or why not?

■ Yes ■ No ■ I don't know



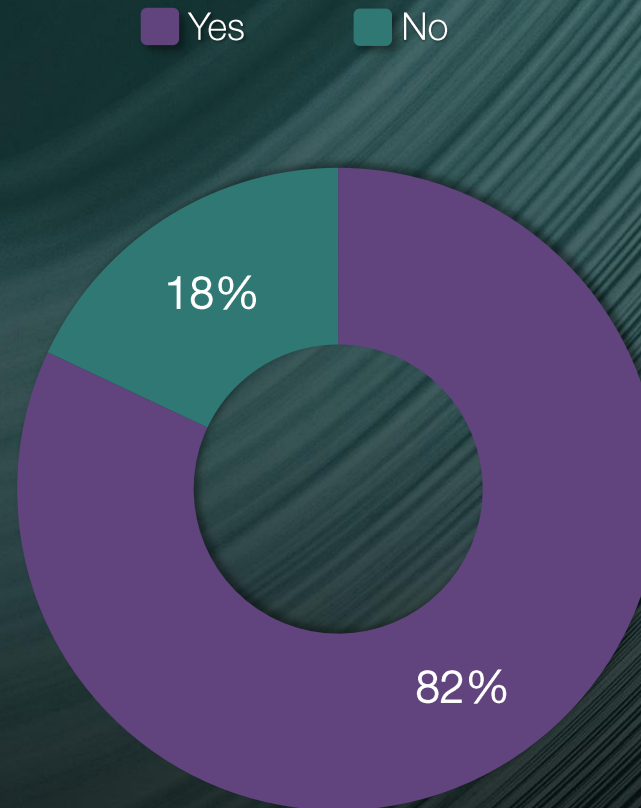
Aluminum supply vs. demand

Is new US supply (primary/semi) keeping up with demand?



Obsolete scrap demand

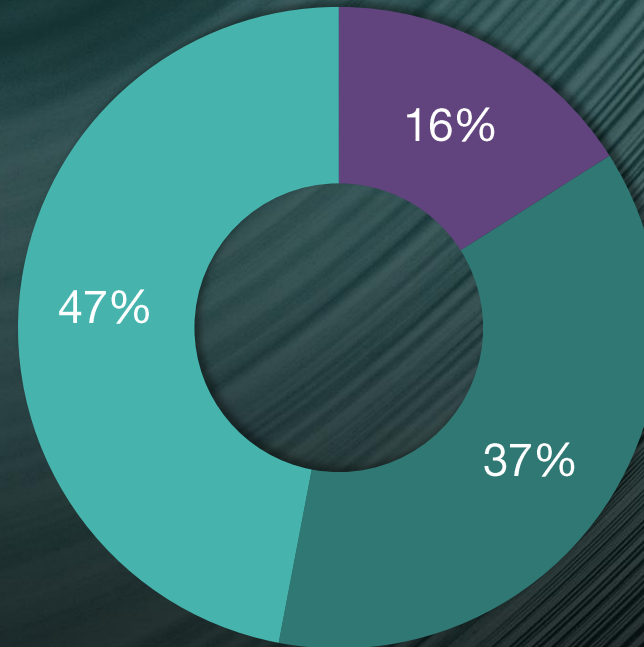
Is there enough obsolete scrap out there to meet demand?



Future market supply balance

Three months from now, how do you see the balance of the market?

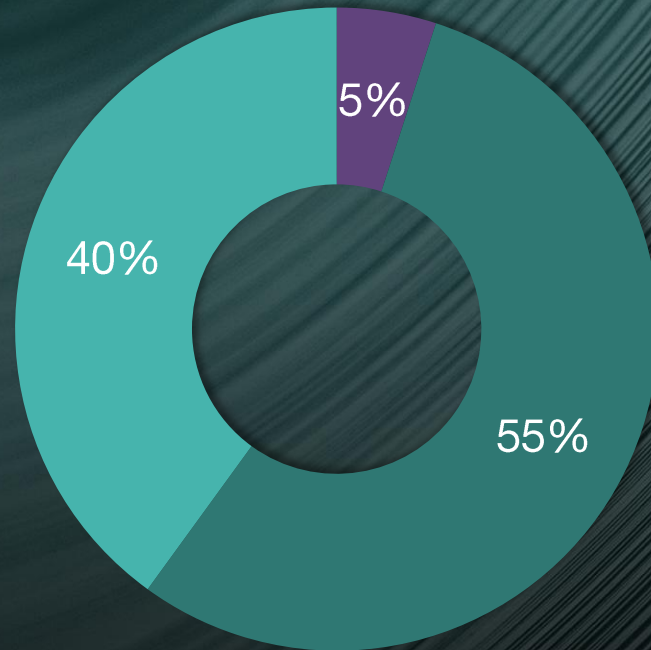
■ Oversupplied ■ Balanced ■ Undersupplied



Inventory

How are you managing your aluminum inventory right now?

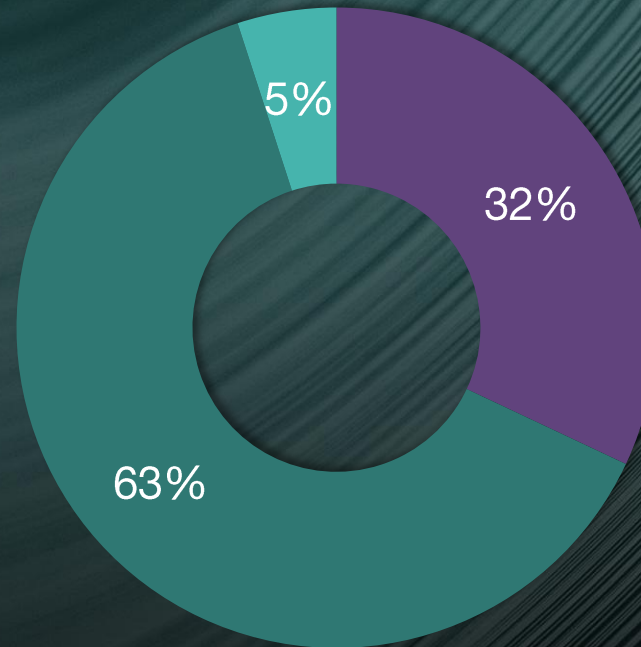
Building Keeping steady Drawing down



Lead times

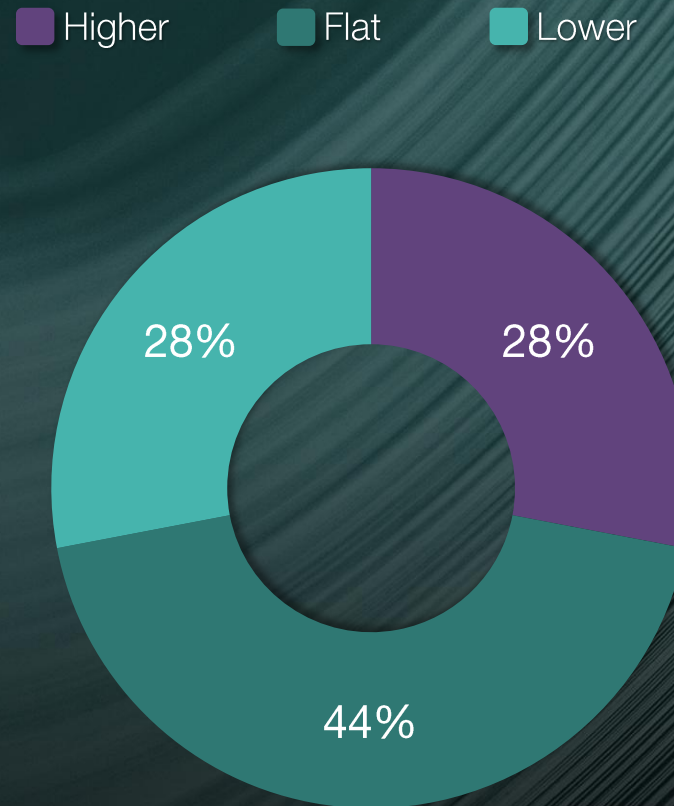
How would you describe aluminum lead times right now?

■ Extending ■ Stable ■ Shrinking



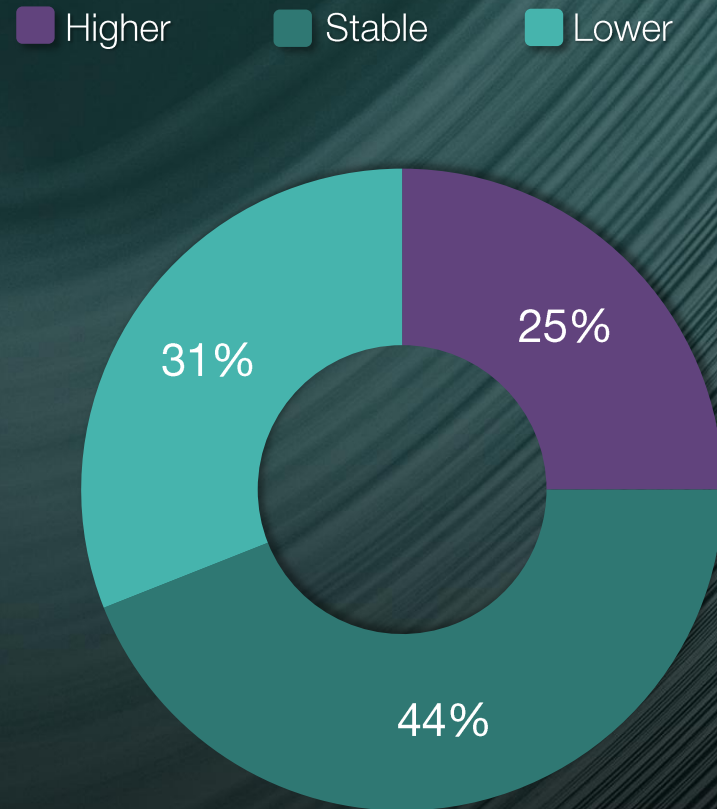
Near-term direction of Midwest Premium

Where do you see the Midwest Premium trending next month?



Near-term direction of UBC prices

Where do you see the UBC prices trending next month?

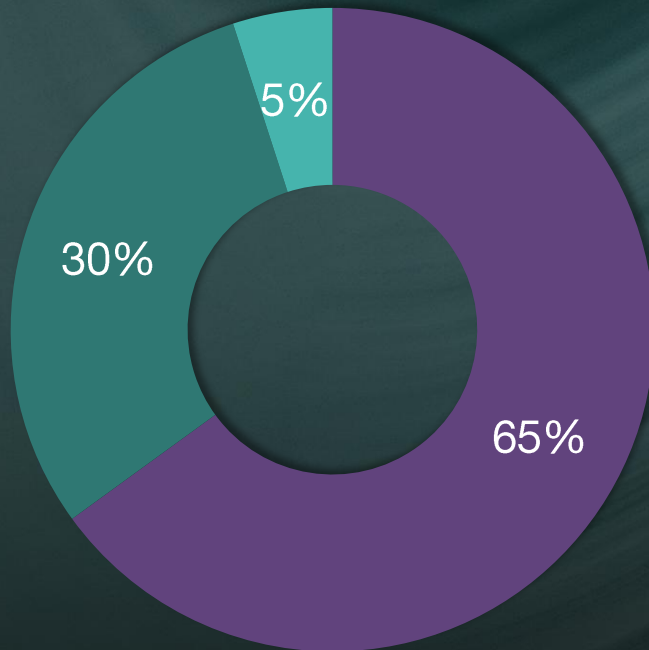


Logistics trends

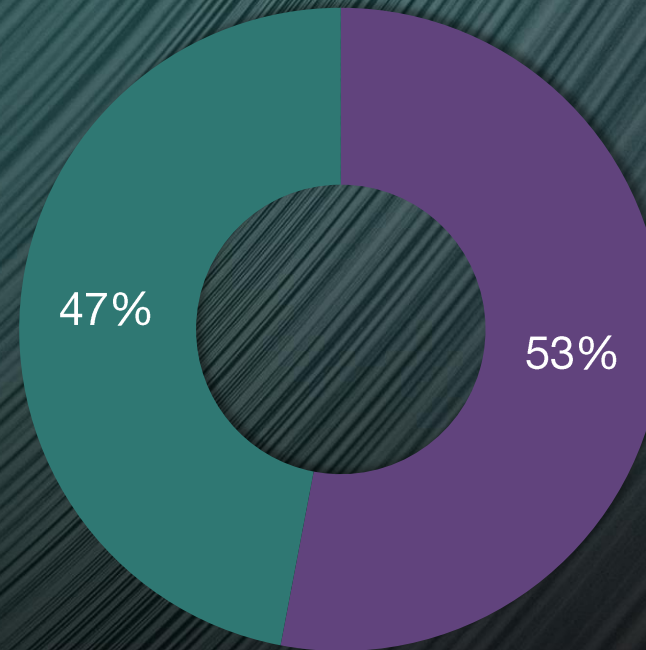
How do you see overall logistics costs?

Increasing Stable Declining

Freight

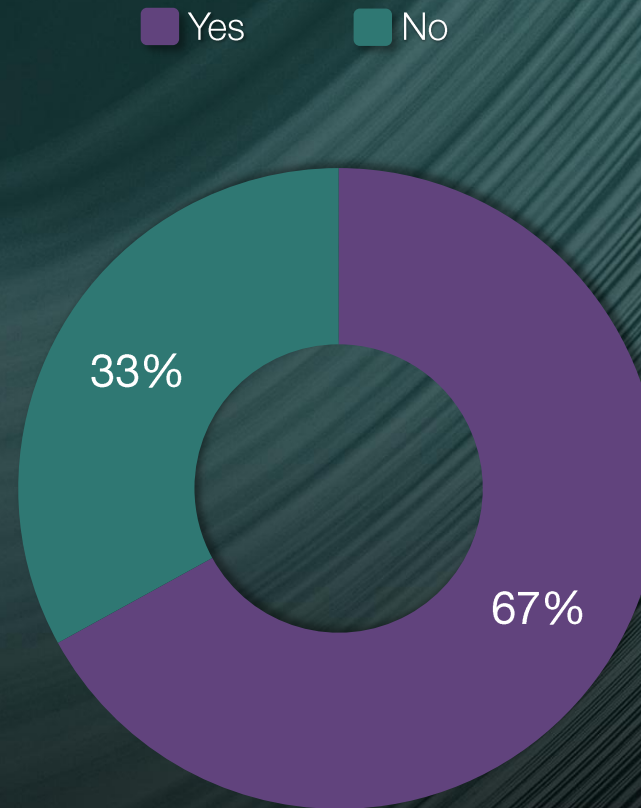


Container



Price pushback

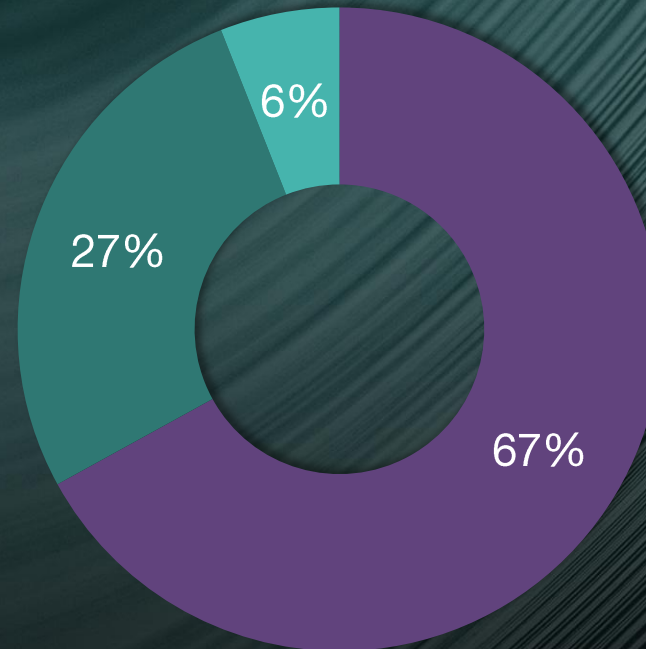
Are OEMs pushing back on higher prices (e.g. canceling orders or seeking substitutes)?



Tariff impact

How are Section 232 aluminum tariffs being passed through in your market?

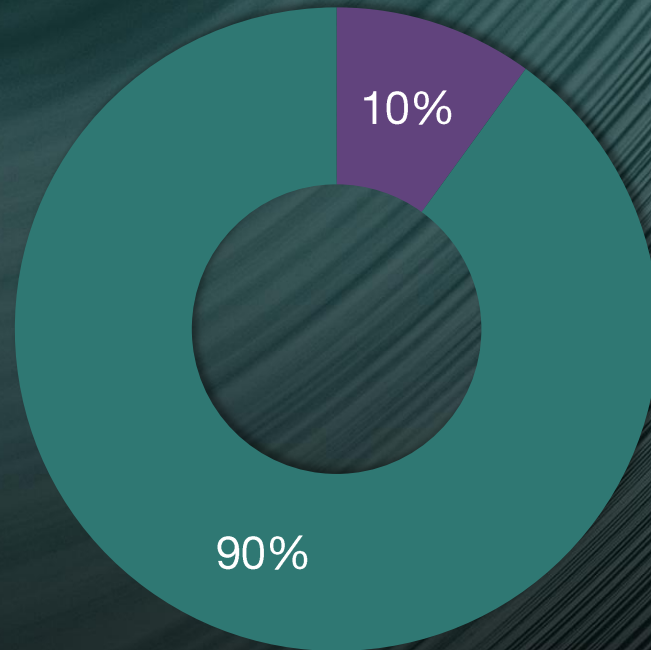
■ Fully passed through (100%) ■ Partially passed through (around 75%) ■ Limited pass-through (50% or less)



Import competitiveness

Are imported semis or primary products becoming more competitive?

More competitive No change Less competitive



If you have any questions regarding the information presented here, please get in touch with us at nicholas.bell@crugroup.com.

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When you need answers...

Aluminum Market Update

Look for our next survey on Aug. 10, 2026

If you would like to participate in our survey, please contact nicholas.bell@crugroup.com